



MONTHLY STATEMENT OF THE PUBLIC DEBT
OF THE UNITED STATES

SEPTEMBER 30, 1997

(Details may not add to totals)

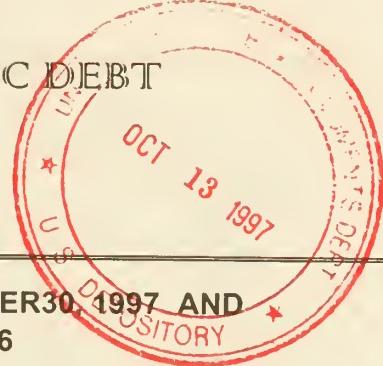


TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 AND
COMPARATIVE FIGURES FOR SEPTEMBER 30, 1996

(Amount in millions of dollars)

Title	SEPTEMBER 30, 1997		SEPTEMBER 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.494	\$701,909	1 5.442	\$761,232
Treasury Notes.....	6.432	2,122,172	6.540	2,098,670
Treasury Bonds.....	8.874	576,151	9.012	543,469
Treasury Inflation-Indexed Notes.....	3.621	24,384	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.668	3,439,616	6.706	3,418,371
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.637	34,909	7.523	37,488
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.401	111,863	6.695	95,674
United States Savings Securities.....	6.420	182,665	6.480	184,567
Government Account Series.....	7.380	1,608,478	7.550	1,454,690
Total Nonmarketable.....	7.235	1,967,912	7.392	1,802,419
Total Interest-bearing Debt.....	3 6.874	5,407,528	6.941	5,220,790
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	536	.....	541
Subject to the Statutory Debt Limit.....	.....	5,082	.....	3,480
Total Noninterest-bearing Debt.....	.....	5,618	.....	4,021
Total Public Debt Outstanding.....	.....	5,413,146	.....	5,224,811

TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:		
Public Debt Outstanding.....	.....	\$5,413,146
Less amounts not subject to limit:		
Noninterest-bearing Debt.....	.....	536
Unamortized Discount ⁴.....	.....	70,054
Federal Financing Bank.....	.....	15,000
Total Public Debt subject to limit.....	.....	5,327,556
Other debt subject to limit:		
Guaranteed Debt of Government agencies.....	.....	68
Total Debt Subject to limit.....	.....	5,327,624
Statutory Debt Limit ⁵.....	.....	5,950,000
Balance of Statutory Debt Limit.....	.....	622,376

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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THE BUREAU OF THE PUBLIC DEBT

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^b ^c						
CUSIP: Yield:						
912794 5P5 5.31 04/03/97 10/02/97 10/02/97 10,037						21,622
	5.12 07/03/97			11,585		
5Q3 5.30 04/10/97 10/09/97 10/09/97 10,323						21,361
	4.97 07/10/97			11,038		
2V5 5.34 10/17/96 10/16/97 10/16/97 20,191						41,388
	5.42 04/17/97			9,591		
	5.05 07/17/97			11,606		
5R1 5.38 04/24/97 10/23/97 10/23/97 8,999						20,713
	5.11 07/24/97			11,713		
5S9 5.45 05/01/97 10/30/97 10/30/97 10,107						22,074
	5.12 07/31/97			11,967		
5T7 5.37 05/08/97 11/06/97 11/06/97 10,622						22,661
	5.15 08/07/97			12,039		
2W3 5.20 11/14/96 11/13/97 11/13/97 20,142						43,563
	5.30 05/15/97			11,075		
	5.17 08/14/97			12,347		
5U4 5.35 05/22/97 11/20/97 11/20/97 10,499						22,612
	5.08 08/21/97			12,113		
5V2 5.26 05/29/97 11/28/97 11/28/97 11,034						22,919
	5.12 08/28/97			11,885		
5W0 5.22 06/05/97 12/04/97 12/04/97 11,008						22,147
	5.07 09/04/97			11,139		
2X1 5.16 12/12/96 12/11/97 12/11/97 20,542						43,177
	5.20 06/12/97			10,962		
	5.01 09/11/97			11,672		
5X8 5.10 06/19/97 12/18/97 12/18/97 10,051						21,339
	4.91 09/18/97			11,288		
5Y6 5.05 06/26/97 12/26/97 12/26/97 11,479						22,469
	4.90 09/25/97			10,990		
5Z3 5.14 07/03/97 01/02/98 01/02/98 12,039						12,039
4Q4 5.31 01/09/97 01/08/98 01/08/98 20,610						32,573
	5.07 07/10/97			11,964		
6A7 5.09 07/17/97 01/15/98 01/15/98 12,134						12,134
6B5 5.17 07/24/97 01/22/98 01/22/98 11,687						11,687
6C3 5.15 07/31/97 01/29/98 01/29/98 12,160						12,160
4R2 5.34 02/06/97 02/05/98 02/05/98 20,983						34,220
	5.20 08/07/97			13,236		
6D1 5.23 08/14/97 02/12/98 02/12/98 12,321						12,321
6E9 5.12 08/21/97 02/19/98 02/19/98 11,643						11,643
6F6 5.14 08/28/97 02/26/98 02/26/98 12,067						12,067
4S0 5.36 03/06/97 03/05/98 03/05/98 20,841						33,740
	5.19 09/04/97			12,900		
6G4 5.14 09/11/97 03/12/98 03/12/98 11,841						11,841
6H2 5.08 09/18/97 03/19/98 03/19/98 10,999						10,999
6J8 5.04 09/25/97 03/26/98 03/26/98 10,500						10,500
4T8 5.66 04/03/97 04/02/98 04/02/98 19,073						19,073
4U5 5.72 05/01/97 04/30/98 04/30/98 20,669						20,689
4V3 5.55 05/29/97 05/28/98 05/28/98 20,833						20,833
4W1 5.35 06/26/97 06/25/98 06/25/98 19,430						19,430
4X9 5.26 07/24/97 07/23/98 07/23/98 18,830						18,830
4Y7 5.28 08/21/97 08/20/98 08/20/98 18,783						18,783
4Z4 5.30 09/18/97 09/17/98 09/17/98 18,302						18,302
Total Treasury Bills.....				701,909		701,909
Treasury Notes: ^e ^d						
CUSIP: Series: Interest Rate:						
912827 ZK1 G 8-3/4 10/15/90 10/15/97 04/15-10/15 8,860						8,860
H47 S 5-3/4 11/02/92 10/31/97 04/30-10/31 11,383						11,383
V58 AK 5-5/8 10/31/95 10/31/97 04/30-10/31 18,840						18,840
VN9 C 8-7/8 ^b 11/15/87 11/15/97 05/15-11/15 9,808						9,808
R79 Y 7-3/8 11/15/94 11/15/97 05/15-11/15 20,861						20,861
H88 T 6 11/30/92 11/30/97 05/31-11/30 11,526						11,526
V90 AL 5-3/8 11/30/95 11/30/97 05/31-11/30 18,688						18,688
J29 U 6 12/31/92 12/31/97 06/30-12/31 12,163						12,163
W32 AM 5-1/4 01/02/96 12/31/97 06/30-12/31 19,164						19,164
ZT2 E 7-7/8 01/15/91 01/15/98 01/15-07/15 9,126						9,126
J45 J 5-5/8 02/01/93 01/31/98 01/31-07/31 12,339						12,339
W57 AB 5 01/31/96 01/31/98 01/31-07/31 19,087						19,087
VW9 A 8-1/8 ^b 02/15/88 02/15/98 02/15-08/15 9,159						9,159
S78 W 7-1/4 02/15/95 02/15/98 02/15-08/15 21,080						21,080
J94 K 5-1/8 03/01/93 02/28/98 02/28-08/31 30,870						30,870
K35 L 5-1/8 03/31/93 03/31/98 03/31-09/30 13,149						13,149
X31 AD 6-1/8 04/10/96 03/31/98 03/31-09/30 21,720						21,720
A44 F 7-7/8 04/15/91 04/15/98 04/15-10/15 8,788						8,788
K68 M 5-1/8 04/30/93 04/30/98 04/30-10/31 12,225						12,225
X56 AE 5-7/8 04/30/96 04/30/98 04/30-10/31 21,406						21,406

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 – Continued

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes—Continued:								
CUSIP:	Series:	Interest Rate:						
912827 WE8	B	9	8	05/16/88	05/15/98	05/15-11/15	9,165	..... 9,165
T77	X	6-1/8		05/15/95	05/15/98	05/15-11/15	21,226	..... 21,226
L26	N	5-3/8		06/01/93	05/31/98	05/31-11/30	12,358	..... 12,358
X98	AF	6		05/31/96	05/31/98	05/31-11/30	21,110	..... 21,110
L42	P	5-1/8		06/30/93	06/30/98	06/30-12/31	12,596	..... 12,596
Y30	AG	6-1/4		07/01/96	06/30/98	06/30-12/31	22,054	..... 22,054
B50	G	8-1/4		07/15/91	07/15/98	01/15-07/15	9,694	..... 9,694
L67	Q	5-1/4		08/02/93	07/31/98	01/31-07/31	11,689	..... 11,689
Y63	AH	6-1/4		07/31/96	07/31/98	01/31-07/31	21,563	..... 21,563
WN8	C	9-1/4	8	08/15/88	08/15/98	02/15-08/15	11,343	..... 11,343
U75	Y	5-7/8		08/15/95	08/15/98	02/15-08/15	22,418	..... 22,418
M25	R	4-3/4		08/31/93	08/31/98	02/28-08/31	13,019	..... 13,019
Z21	AJ	6-1/8		09/03/96	08/31/98	02/28-08/31	21,949	..... 21,949
M41	S	4-3/4		09/30/93	09/30/98	03/31-09/30	12,576	..... 12,576
Z47	AK	6		09/30/96	09/30/98	03/31-09/30	21,486	..... 21,486
C67	H	7-1/8		10/15/91	10/15/98	04/15-10/15	10,268	..... 10,268
M66	T	4-3/4		11/01/93	10/31/98	04/30-10/31	13,023	..... 13,023
Z70	AL	5-7/8		10/31/96	10/31/98	04/30-10/31	21,221	..... 21,221
WW8	D	8-7/8	8	11/15/88	11/15/98	05/15-11/15	9,903	..... 9,903
V74	Z	5-1/2		11/24/95	11/15/98	05/15-11/15	20,598	..... 20,598
N24	U	5-1/8		11/30/93	11/30/98	05/31-11/30	12,115	..... 12,115
2B7	AM	5-5/8		12/02/96	11/30/98	05/31-11/30	20,532	..... 20,532
N40	V	5-1/8		12/31/93	12/31/98	06/30-12/31	12,444	..... 12,444
2D3	AN	5-3/4		12/31/96	12/31/98	06/30-12/31	20,615	..... 20,615
D74	E	6-3/8		01/15/92	01/15/99	01/15-07/15	10,559	..... 10,559
N65	J	5		01/31/94	01/31/99	01/31-07/31	12,901	..... 12,901
2F8	AB	5-7/8		01/31/97	01/31/99	01/31-07/31	19,468	..... 19,468
XE7	A	8-7/8	8	02/15/89	02/15/99	02/15-08/15	9,720	..... 9,720
W73	W	5		02/15/96	02/15/99	02/15-08/15	21,997	..... 21,997
P22	K	5-1/2		02/28/94	02/28/99	02/28-08/31	11,914	..... 11,914
2K7	AC	5-7/8		02/28/97	02/28/99	02/28-08/31	19,916	..... 19,916
P48	L	5-7/8		03/31/94	03/31/99	03/31-09/30	12,780	..... 12,780
2N1	AD	6-1/4		03/31/97	03/31/99	03/31-09/30	19,798	..... 19,798
E81	F	7		04/15/92	04/15/99	04/15-10/15	10,178	..... 10,178
P63	M	6-1/2		05/02/94	04/30/99	04/30-10/31	12,292	..... 12,292
2R2	AE	6-3/8		04/30/97	04/30/99	04/30-10/31	19,353	..... 19,353
XN7	B	9-1/8	8	05/15/89	05/15/99	05/15-11/15	10,047	..... 10,047
X72	X	6-3/8		05/15/96	05/15/99	05/15-11/15	23,360	..... 23,360
Q21	N	6-3/4		05/31/94	05/31/99	05/31-11/30	12,339	..... 12,339
2V3	AF	6-1/4		06/02/97	05/31/99	05/31-11/30	18,575	..... 18,575
Q47	P	6-3/4		06/30/94	06/30/99	06/30-12/31	13,101	..... 13,101
2X9	AG	6		06/30/97	06/30/99	06/30-12/31	17,862	..... 17,862
F98	G	6-3/8		07/15/92	07/15/99	01/15-07/15	10,006	..... 10,006
Q62	Q	6-7/8		08/01/94	07/31/99	01/31-07/31	12,411	..... 12,411
3B6	AH	5-7/8		07/31/97	07/31/99	01/31-07/31	16,839	..... 16,839
XW7	C	8	8	08/15/89	08/15/99	02/15-08/15	10,164	..... 10,164
Y89	Y	6		08/15/96	08/15/99	02/15-08/15	22,708	..... 22,708
R20	R	6-7/8		08/31/94	08/31/99	02/28-08/31	12,397	..... 12,397
3F7	AJ	5-7/8		09/02/97	08/31/99	02/28-08/31	17,215	..... 17,215
R46	S	7-1/8		09/30/94	09/30/99	03/31-09/30	12,836	..... 12,836
3H3	AK	5-3/4	8	09/30/97	09/30/99	03/31-09/30	17,486	..... 17,486
H21	H	6		10/15/92	10/15/99	04/15-10/15	10,337	..... 10,337
R61	T	7-1/2		10/31/94	10/31/99	04/30-10/31	12,152	..... 12,152
YE6	D	7-7/8	8	11/15/89	11/15/99	05/15-11/15	10,774	..... 10,774
Z96	Z	5-7/8		11/15/96	11/15/99	05/15-11/15	22,870	..... 22,870
S29	U	7-3/4		11/30/94	11/30/99	05/31-11/30	11,934	..... 11,934
S45	V	7-3/4		01/03/95	12/31/99	06/30-12/31	12,523	..... 12,523
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104	..... 10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229	..... 12,229
YN6	A	8-1/2	8	02/15/90	02/15/00	02/15-08/15	10,673	..... 10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421	..... 20,421
T28	H	7-1/8		02/28/95	02/29/90	02/28-08/31	12,496	..... 12,496
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188	..... 13,188
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535	..... 10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433	..... 12,433
YW6	B	8-7/8	8	05/15/90	05/15/00	05/15-11/15	10,496	..... 10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763	..... 20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752	..... 12,752
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464	..... 12,464
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339	..... 12,339
ZE5	C	8-3/4	8	08/15/90	08/15/00	02/15-08/15	11,081	..... 11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053	..... 18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922	..... 11,922
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011	..... 12,011
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080	..... 12,080
ZN5	D	8-1/2	8	11/15/90	11/15/00	05/15-11/15	11,520	..... 11,520
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357	..... 12,357
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821	..... 12,821
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816	..... 12,816
ZX3	A	7-3/4	8	02/15/91	02/15/01	02/15-08/15	11,313	..... 11,313

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 -- Continued

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:							
CUSIP:	Series:	Interest Rate:					
912827 X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398	.....
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000	.....
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	.....
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,806	.....
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	13,036	.....
Total Treasury Notes.....						2,122,172	2,122,172
Treasury Bonds:							
CUSIP:		7 d					
912810 BG2	3-1/2	10	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)
BU1	8-1/4		05/15/75	05/15/05	05/15-11/15	4,246	(22)
			05/15/00	9			
CT3	11-3/4		01/12/81	02/15/01	02/15-08/15	1,501	.....
CU0	13-1/8		04/02/81	05/15/01	05/15-11/15	1,750	.....
CW6	13-3/8		07/02/81	08/15/01	02/15-08/15	1,753	.....
CX4	15-3/4		10/07/81	11/15/01	05/15-11/15	1,753	.....
BX5	7-5/8		02/15/77	02/15/07	02/15-08/15	4,249	(15)
			02/15/02	9			
CZ9	14-1/4		01/06/82	02/15/02	02/15-08/15	1,759	.....
BZ0	7-7/8		11/15/77	11/15/07	05/15-11/15	1,495	.....
			11/15/02	9			
DA3	11-5/8		09/29/82	11/15/02	05/15-11/15	2,753	.....
DC9	10-3/4		01/04/83	02/15/03	02/15-08/15	3,007	.....
DD7	10-3/4		04/04/83	05/15/03	05/15-11/15	3,249	.....
CC0	8-3/8		08/15/78	08/15/08	02/15-08/15	2,103	.....
			08/15/03	9			
DE5	11-1/8		07/05/83	08/15/03	02/15-08/15	3,501	.....
CE6	8-3/4		11/15/78	11/15/08	05/15-11/15	5,230	.....
			11/15/03	9			
DG0	11-7/8		10/05/83	11/15/03	05/15-11/15	7,260	.....
CG1	9-1/8		05/15/79	05/15/09	05/15-11/15	4,606	.....
			05/15/04	9			
DH8	12-3/8		04/05/84	05/15/04	05/15-11/15	3,755	.....
DK1	13-3/4		07/10/84	08/15/04	02/15-08/15	4,000	.....
CK2	10-3/8		11/15/79	11/15/09	05/15-11/15	4,201	.....
			11/15/04	9			
DM7	11-5/8	8	10/30/84	11/15/04	05/15-11/15	8,302	.....
CM8	11-3/4		02/15/80	02/15/10	02/15-08/15	2,647	(153)
			02/15/05	9			
CP1	10		05/15/80	05/15/10	05/15-11/15	2,987	.....
			05/15/05	9			
DQ8	12	8	04/02/85	05/15/05	05/15-11/15	4,261	.....
DR6	10-3/4	8	07/02/85	08/15/05	02/15-08/15	9,270	9,270

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: 912810 CS5	Interest Rate: 12-3/4	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	..... 4,736
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	..... 4,756
CV8	13-7/8	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	..... 4,609
CY2	14	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	..... 4,901
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	..... 11,032
DF2	12	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	..... 14,755
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	..... 5,007
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	..... 5,128
DN5	11-3/4 ⁸	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	..... 6,006
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	..... 12,668
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	..... 7,150
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	..... 6,900
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	..... 7,267
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	..... 18,824
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	..... 18,864
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	..... 18,194
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	..... 14,017
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	..... 8,709
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	..... 9,033
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	..... 19,251
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	..... 20,214
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	..... 10,229
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	..... 10,159
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	..... 21,419
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	..... 11,113
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	..... 11,959
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	..... 12,163
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	..... 32,798
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	..... 10,353
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	..... 10,700
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	..... 18,374
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	..... 22,909
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	..... 11,470
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	..... 11,725
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	..... 12,602
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	..... 12,905
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	..... 10,894
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	..... 11,493
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	..... 10,456
FA1	6-3/8 ⁸	08/15/97	08/15/27	02/15-08/15	10,736	..... 10,736
Total Treasury Bonds.....				580,578	(4,426)	576,151
Treasury Inflation-Indexed Notes:						
CUSIP: 912827 2M3	Series: A Interest Rate: 3-3/8 ⁸	02/06/97	01/15/07	01/15-07/15	15,758	205 15,963
3A8	J 3-5/8 ⁸	07/15/97	07/15/02	01/15-07/15	8,404	18 8,422
Total Treasury Inflation-Indexed Notes.....				24,162	222	24,384
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000
Total Marketable.....				3,443,820	(4,204)	3,439,616

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: ^d						
Bills 10/1/97.....	03/25/97	10/01/97	10/01/97	150	.....	150
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Bills 11/3/97.....	03/25/97	11/03/97	11/03/97	150	.....	150
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond..... ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	44,813	(9,904)	34,909
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....	.....	.....	.....	45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	21,505	(17,983)	3,522
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,499)	•
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	145,794	(60,795)	84,999
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(253)	48
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,935	(5,740)	23,195
Treasury Demand Deposit..... ¹¹	Various	.....	Daily	379	(279)	101
Total State and Local Government Series.....	.....	.....	.....	206,412	(94,548)	111,863
United States Savings Securities:						
United States Savings Bonds: ^{12 d}						
Series E..... ¹³	Various	On demand	At redemption	202,551	(148,643)	53,908
Series EE..... ¹³	Various	On demand	At redemption	183,423	(66,357)	117,066
Series E and EE Unclassified ¹³	Various	On demand	At redemption	539	(1,544)	(1,005)
Series H.....	Various	On demand	Semiannually	7,136	(5,795)	1,341
Series HH.....	Various	On demand	Semiannually	15,199	(4,261)	10,938
Series H and HH Unclassified.....	Various	On demand	Semiannually	15	(*)	15
Total United States Savings Bonds.....	.....	.....	.....	408,863	(226,600)	182,263
United States Savings Notes..... ^{12 d}	Various	On demand	At redemption	1,530	(1,204)	326
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	359	(298)	61
Total United States Savings Securities.....	.....	.....	.....	410,830	(228,166)	182,665

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,558	(3)	1,555
Airport and Airway Trust Fund.....	8,134	(1,773)	6,360
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	994	(53)	941
Armed Forces Retirement Home Trust Fund.....	131	.....	131
Assessment Funds, Office of the Comptroller of the Currency.....	282	(11)	271
Assets Forfeiture Fund, Justice.....	387	.....	387
Aviation Insurance Revolving Fund.....	68	.....	68
Bank Insurance Fund, The.....	26,329	.....	26,329
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1	.....	1
Bosnia Federation Defense Fund - Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	80	.....	80
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26	.....	26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8	.....	8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	477,039	(78,796)	398,242
Claims Court Judges Retirement Fund.....	3	.....	3
Coast Guard General Gift Fund.....	2	.....	2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2	.....	2
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1	.....	1
Conditional Gift Fund, General, Department of State.....	3	.....	3
Construction of Facilities, National Aeronautics and Space Administration.....	2	.....	2
Contributions, American Battle Monuments Commission.....	6	.....	6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3	.....	3
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	516	(14)	503
Department of Defense Military Retirement Fund.....	138,147	(12,125)	126,022
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11	.....	11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,583	.....	1,583
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	113	.....	113
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,554	(1,768)	6,786
Employees' Life Insurance Fund, Office of Personnel Management.....	18,049	(11)	18,038
Endeavor Teacher Fellowship Trust Fund.....	*	.....	*
Escrow Account, National Labor Relations Board.....	14	.....	14
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2	.....	2
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,460	.....	15,460
Export-Import Bank of the United States, Liquidating Account.....	1,005	(51)	954
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,170	.....	1,170
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	406	(10)	397
Federal Disability Insurance Trust Fund.....	73,324	(9,811)	63,513
Federal Hospital Insurance Trust Fund.....	139,096	(22,475)	116,621
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	150	.....	150
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18	.....	18
FHA - Liquidating Account, Housing and Urban Development.....	13,467	.....	13,467
Federal Old-Age and Survivors Insurance Trust Fund.....	589,871	(22,427)	567,445
Federal Ship Financing Escrow Fund, Maritime Administration.....	272	(40)	232
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	20	.....	20
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	53	.....	53
Federal Supplementary Medical Insurance Trust Fund.....	51,974	(17,509)	34,464
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1	.....	1

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,105	(127)	8,978
FSLIC Resolution Fund, The.....	1,806	.....	1,806
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	37	.....	37
German Democratic Republic Settlement Fund.....	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	2	(1)	1
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,505	(123)	5,382
Harbor Maintenance Trust Fund.....	1,279	(111)	1,167
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,182	(304)	5,877
Highway Trust Fund.....	30,458	(8,117)	22,341
Indian Tribal Funds, Bureau of Indian Affairs.....	407	(14)	393
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	336	(24)	312
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	72	.....	72
Judicial Survivors Annuities Fund.....	282	(4)	278
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,113	(14)	1,099
Library of Congress Trust Fund.....	19	.....	19
Low-Level Radioactive Waste, Department of Energy.....	2	.....	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund.....	3,672	.....	3,672
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	11	(*)	10
National Security Education Trust Fund.....	56	.....	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(256)	12,023
National Service Trust, Corporation for National and Community Services.....	236	(8)	228
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	75	.....	75
Nuclear Waste Disposal Fund, Department of Energy.....	6,498	(249)	6,249
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,180	(12)	1,168
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	21	.....	21
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	16	.....	16
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,626	(125)	2,501
Panama Canal Commission Compensation Fund.....	86	(10)	75
Panama Canal Commission Dissolution Fund.....	4	.....	4
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	303	.....	303
Payments to Copyright Owners, Copyright Office, Library of Congress.....	731	(*)	731
Pension Benefit Guaranty Corporation.....	11,549	(3,789)	7,760
Postal Service Fund.....	860	.....	860
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	23	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 -- Continued

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Prison Industries Fund, Department of Justice.....	67	.....	67
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	153	.....	153
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	17,758	(272)	17,486
Railroad Retirement Supplemental Account.....	45	(7)	38
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	62	.....	62
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	5	.....	5
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	11	.....	11
Reserve Mobilization Income Insurance Fund, Defense.....	8	(2)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	14	.....	14
Saving Association Insurance Fund, The.....	9,265	.....	9,265
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	579	.....	579
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,127	(411)	1,716
Special Investment Account.....	881	.....	881
Suspense, United States Customs Service.....	147	.....	147
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	24,932	.....	24,932
Treasury Deposit Funds.....	74	.....	74
Treasury Forfeiture Fund.....	262	.....	262
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	50	.....	50
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	60	(1)	60
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	67,080	(5,200)	61,880
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(3)	92
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	110	.....	110
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	880	.....	880
Utah Reclamation Mitigation and Conservation Account, Interior.....	62	.....	62
Vaccine Injury Compensation Trust Fund.....	1,265	(9)	1,256
Veterans Reopened Insurance Fund.....	532	(11)	521
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(30)	1,610
Voluntary Separation Incentive Fund, Defense.....	862	(*)	862
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,794,662	(186,183)	1,608,478
Total Nonmarketable.....	2,486,757	(518,845)	1,967,912
Total Interest-bearing Debt.....	5,930,577	(523,049)	5,407,528

Noninterest-bearing Debt:

Not Subject to the Statutory Debt Limit:			
United States Notes.....	16	.....	272
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement	17	.....	65
Silver Certificates (Act of June 24, 1967).....	16	.....	187
Other.....	11	.....	11
Total Not Subject to the Statutory Debt Limit.....	536	.....
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	b e	.....	1,291
United States Savings Stamps.....		.....	45
Matured Treasury Bonds, at various interest rates.....		.....	58
Matured Treasury Notes, at various interest rates.....	20	.....	76
Matured United States Savings Bonds.....		.....	3,605
Other.....	7	.....	7
Total Subject to the Statutory Debt Limit.....	5,082	.....
Total Noninterest-bearing Debt.....			5,618
Total Public Debt Outstanding.....			5,413,146

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, SEPTEMBER 30, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund: Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	61
Special Risk Insurance Fund: Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....	.....	.....	.....	.....	67
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....	.....	.....	.....	.....	1
Interest.....	.....	.....	.....	.....	*
Total Matured debt.....	.....	.....	.....	.....	1
Total .....	.....	.....	.....	.....	68

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²⁰		Fiscal Year 1996 Total
AUGUST	Fiscal Year to Date	
\$34,735.46	\$838,613.26	\$1,985,175.10

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, SEPTEMBER 30, 1997

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²¹
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:						
CUSIP:	Series: Interest Rate:					
912827 VN9	C 8-7/8	912820 AL1	11/15/97	9,808,329	5,625,929	4,182,400
VW9	A 8-1/8	AM9	02/15/98	9,159,068	6,124,508	3,034,560
WE8	B 9	AN7	05/15/98	9,165,387	6,415,987	2,749,400
WN8	C 9-1/4	AP2	08/15/98	11,342,646	7,222,646	4,120,000
WW8	D 8-7/8	AQ0	11/15/98	9,902,875	6,250,075	3,652,800
XE7	A 8-7/8	AR8	02/15/99	9,719,623	7,873,223	1,846,400
XN7	B 9-1/8	AS6	05/15/99	10,047,103	6,477,503	3,569,600
XW7	C 8	AT4	08/15/99	10,163,644	6,980,069	3,183,575
3H3	AK 5-3/4	CB1	09/30/99	17,486,230	17,486,230	0
YE6	D 7-7/8	AU1	11/15/99	10,773,960	7,146,760	3,627,200
YN6	A 8-1/2	AV9	02/15/00	10,673,033	8,250,633	2,422,400
YW6	B 8-7/8	AW7	05/15/00	10,496,230	5,630,630	4,865,600
ZE5	C 8-3/4	AX5	08/15/00	11,080,646	7,266,726	3,813,920
ZN5	D 8-1/2	AY3	11/15/00	11,519,682	7,386,082	4,133,600
ZX3	A 7-3/4	AZ0	02/15/01	11,312,802	7,984,802	3,328,000
A85	B 8	BA4	05/15/01	12,398,083	8,754,633	3,643,450
B92	C 7-7/8	BB2	08/15/01	12,339,185	8,348,785	3,990,400
D25	D 7-1/2	BC0	11/15/01	24,226,102	20,766,662	3,459,440
F49	A 7-1/2	BD8	05/15/02	11,714,397	9,612,877	2,101,520
G55	B 6-3/8	BE6	08/15/02	23,859,015	22,385,415	1,473,600
3J9	M 5-7/8	CC9	09/30/02	12,806,238	12,806,238	0
J78	A 6-1/4	BF3	02/15/03	23,562,691	23,149,571	413,120
L83	B 5-3/4	BG1	08/15/03	28,011,028	27,550,228	460,800
N81	A 5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600
P89	B 7-1/4	BJ5	05/15/04	14,440,372	14,430,772	9,600
Q88	C 7-1/4	BK2	08/15/04	13,346,467	12,823,267	523,200
R87	D 7-7/8	BL0	11/15/04	14,373,760	14,373,760	300,000
S86	A 7-1/2	BM8	02/15/05	13,834,754	13,812,354	22,400
T85	B 6-1/2	BN6	05/15/05	14,739,504	14,739,504	0
U83	C 6-1/2	BP1	08/15/05	15,002,580	15,002,580	0
V82	D 5-7/8	BQ9	11/15/05	15,209,920	15,206,720	3,200
W81	A 5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160
X80	B 6-7/8	BS5	05/15/06	16,015,475	16,015,475	0
Y55	C 7	BT3	07/15/06	22,740,446	22,740,446	0
Z62	D 6-1/2	BU0	10/15/06	22,459,675	22,459,675	0
ZJ0	B 6-1/4	BW6	02/15/07	13,103,678	13,103,678	0
ZU5	C 6-5/8	BX4	05/15/07	13,958,186	13,958,186	0
ZE0	D 6-1/8	CA3	08/15/07	13,036,324	13,036,324	0
Treasury Bonds:						
CUSIP:	Interest Rate:					
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,781,806	3,520,000
DQ8	12	AD5	05/15/05	4,260,758	2,478,608	1,782,150
DR6	10-3/4	AG8	08/15/05	9,269,713	7,440,113	1,829,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,745,420	10,496
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,358,384	3,647,200
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,895,479	1,772,320
DS4	10-5/8	AC7	08/15/15	7,149,916	5,964,636	1,185,280
DT2	9-7/8	AE3	11/15/15	6,899,859	4,738,259	2,161,600
DV7	9-1/4	AF0	02/15/16	7,266,854	6,507,654	759,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,623,551	200,000
DX3	7-1/2	AK9	11/15/16	18,864,448	17,880,688	983,760
DY1	8-3/4	AL7	05/15/17	18,194,169	8,396,249	9,797,920
DZ8	8-7/8	AM5	08/15/17	14,016,858	7,031,258	6,985,600
EA2	9-1/8	AN3	05/15/18	8,708,639	3,089,439	5,619,200
EB0	9	AP8	11/15/18	9,032,870	2,040,870	6,992,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,745,198	14,505,600
ED6	8-1/8	AR4	08/15/19	20,213,832	18,097,032	2,116,800
EE4	8-1/2	AS2	02/15/20	10,228,868	5,705,668	4,523,200
EF1	8-3/4	AT0	05/15/20	10,158,883	3,596,323	6,562,560
EG9	8-3/4	AU7	08/15/20	21,418,606	5,534,926	15,883,680
EH7	7-7/8	AV5	02/15/21	11,113,373	9,740,573	1,372,800
EJ3	8-1/8	AW3	05/15/21	11,958,888	5,018,408	6,940,480
EK0	8-1/8	AX1	08/15/21	12,163,482	4,467,482	7,696,000
EL8	8	AY9	11/15/21	32,798,394	6,247,594	26,550,800
EM6	7-1/4	AZ6	08/15/22	10,352,790	9,415,190	937,600
EN4	7-5/8	BA0	11/15/22	10,699,626	2,974,826	7,724,800
EP9	7-1/8	BB8	02/15/23	18,374,361	13,721,561	4,652,800
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,253,044	4,656,000
ES3	7-1/2	BD4	11/15/24	11,469,662	3,443,022	8,026,640
ET1	7-5/8	BE2	02/15/25	11,725,170	5,257,970	6,467,200
EV6	6-7/8	BF9	08/15/25	12,602,007	12,097,687	504,320
EW4	6	BG7	02/15/26	12,904,916	12,716,616	188,300
EX2	6-3/4	BH5	08/15/26	10,893,818	10,367,418	526,400
EY0	6-1/2	BJ1	11/15/26	11,493,177	11,448,377	44,800
EZ7	6-5/8	BK8	02/15/27	10,456,071	9,924,871	531,200
FA1	6-3/8	BL6	08/15/27	10,735,756	10,708,556	27,200
Treasury Inflation-Indexed Notes:						
CUSIP:	Series: Interest Rate:					
912827 2M3	A 3-3/8	912820 BV8	01/15/07	15,962,667	15,962,667	0
3A8	J 3-5/8	BZ9	07/15/02	8,421,537	8,421,537	0
Total.....				1,024,822,268	792,308,817	232,513,451
						12,221,581

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

- * \$500 thousand or less.
- ¹ Computed on true discount basis.
- ² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
- ³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.
- ⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
- ⁵ Pursuant to 31 U. S. C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.
- ⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
- ⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
- ⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
- ⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
- ¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.
- ¹¹ Redeemable on demand.
- ¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
- ¹³ Redeemable after 6 months from issue date at option of owner.
- ¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
- ¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
- ¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
- ¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
- ¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
- ¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
- ²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.
- ²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

- ^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
- ^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

- ^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
- ^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.
- ^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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